

Student members of the Actuaries Institute may be eligible for a direct credit transfer at no additional cost if they have completed one or more Core Technical subjects (CT1 – CT8) or Specialist Technical subjects (ST1 and ST9) through a recognised Actuarial Professional Body. The Actuaries Institute will honour credit transfers from other professional bodies based on their respective arrangements with the Institute and Faculty of Actuaries. For more information see:

- [Institute and Faculty of Actuaries \(IFoA\)](#)
- [Society of Actuaries \(SoA\)](#)
- [Casualty Actuarial Society \(CAS\)](#)
- [Actuarial Society of South Africa \(ASSA\)](#)
- [Institute of Actuaries of India \(IAI\)](#)

Personal Details

Title Mr Mrs Miss Ms Dr Other (please specify)

Given Name Middle Name(s)

Family Name Preferred Name

Membership ID No. Email Address

Society/Institute Attended

Equivalence*	Examination Completed	Completion Date
CT1 - Financial Mathematics	<input type="text"/>	<input type="text"/>
CT2 - Finance and Financial Reporting	<input type="text"/>	<input type="text"/>
CT3 - Probability and Mathematical Statistics	<input type="text"/>	<input type="text"/>
CT4 - Models	<input type="text"/>	<input type="text"/>
CT5 - Contingencies	<input type="text"/>	<input type="text"/>
CT6 - Statistical Methods	<input type="text"/>	<input type="text"/>
CT7 - Business Economics	<input type="text"/>	<input type="text"/>
CT8 - Financial Economics	<input type="text"/>	<input type="text"/>
ST1 - Health and Care	<input type="text"/>	<input type="text"/>
ST9 - Enterprise Risk Management	<input type="text"/>	<input type="text"/>
Professionalism Course	<input type="text"/>	<input type="text"/>

*Please refer to the individual subject or course name/code available on [Institute and Faculty of Actuaries](#).

A certified copy of your academic transcript, showing all relevant courses passed, must be submitted with this application. Scanned, certified copies are acceptable if you are submitting your application via email.

Confirmation Contact Details

Please provide details of a contact from your previous Society/Institute with whom we may confirm your subject completions:

Name Position

Email Address Phone

Declaration

I hereby apply for credit transfer for the above subject/s and declare that the information is correct and the documents provided are legitimate.

Signature Date

Privacy: Your privacy is important to us. Personal information provided on this form will be collected and used by the Institute in accordance with our Privacy Policy, available at <http://www.actuaries.asn.au/utis/privacy-policy>